

Paycheck Protection Program Documentation Prep List

Get prepared for your Paycheck Protection Program (PPP) Loan application!

Use the following checklist to gather the documentation that you need to complete your application. When the SBA releases guidelines for PPP funding, and, if you completed our contact form, we will notify you immediately so you can begin your loan application.

CARES Act Report

A CARES Act Report is generated straight from your payroll provider, such as ADP or Gusto. This method allows your loan processing team to review your loan quicker.

Tax Documents for 2019

Choose a tax document that's easiest for you to provide.
Your selected tax document will depend on your business's entity type.

Business Type	Tax Documents Required	
S Corporations	Form 1120-S	Form 941
Partnerships and/or LLCs	Form 1065	Form 941
C Corporations	Form 1120	Form 941
Sole Proprietors or Independent Contractors	Form 1040	N/A
Non-profits	Form 990	Form 941 or 944

Voided Check

You will need to submit a photo or copy of a voided check, front and back, from your business bank checking account.

Driver's License or Passport

You will need a photo or color copy of the front and back of your identification. Taking a photo with your smartphone works well.