



MorlinoandLathea.com

973.509.1903 Ext. 1

Businessowner Occupied Non-SBA, SBA 7(a) or 504 Financing

Minimum loan amount is \$25K - \$500K+ (not including 504 program)

For the best experience, please download and open this form using Adobe Acrobat Reader before completing and submitting it.

Name *

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First Name

Last Name

Email *

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Phone Number *

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Area Code

Phone Number

Are you: *

Business Owner

Referral Partner

If you were referred by someone - who?

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Business Name *

Business Address *

Street Address

Street Address Line 2

City

State / Province

Postal / Zip Code

Business Start Date *

Business Type *

What Legal Entity is Your Business *

Website

Credit Score *

Comments About Credit

Gross sales two years ago *

Net income two years ago *

Gross sales for previous year *

Net income for previous year *

Current year to date gross sales *

Current year to date net income *

Amount of company's existing debt. If \$0 put that. *

Any unpaid taxes? *

Yes

No

If yes, how much?

Amount of liquidity *

Loan amount request *

Details on how you will use loan *

If buying real estate, what is full address?

If buying real estate, what is purchase price?

How many square feet of the building will you occupy? *

How many business are located in the building? *

What type of businesses? *

Comments

If purchasing real estate, tell us about any other properties you own including for how long. If no properties are owned, put N/A. *

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Loan Type: *

Non-SBA

SBA

Either One